Video: How to automatically create an invoice when an order is ready to invoice

Qargo can create the invoice automatically as soon as an order reaches the status 'Ready to invoice', so nobody has to open the order and invoice it manually. A new toggle on the Create invoice task turns this on, and each customer can override it.

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This video explains how to create invoices automatically when an order is ready to invoice:

▶ https://watchclueso.com/embed/zmnrpfxnb8gg2zq8

One thing to watch for: when **Default action** is set to **Create invoice**, the invoice is created with the status invoiced. This triggers the **accounting & ERP integration's validation**. If the billing entity has no active integration, the validation fails silently, with no invoice and no error. If the company is not synced to accounting yet, use **Create draft invoice** for now.

> ‼️ Two settings have moved. **Default invoice date** and **Default action** moved from **Organization settings > Finance and company configuration** to the same **Create invoice** task screen. The remaining setting is renamed **Charge date preference** and now only contains **Charge date in dashboards**.

Read all about this feature in this article: **Invoices: Auto-create invoice when an order is Ready to invoice**.