PLANNING - Pickup/Delivery column on To plan: Orders view

The Pickup/Delivery column on the To plan: Orders panel shows the one relevant stop per order in a single column. Planners can scan the list and bundle orders by geography instead of reading Pickup and Delivery separately.

Updated September 2, 2026

Use cases

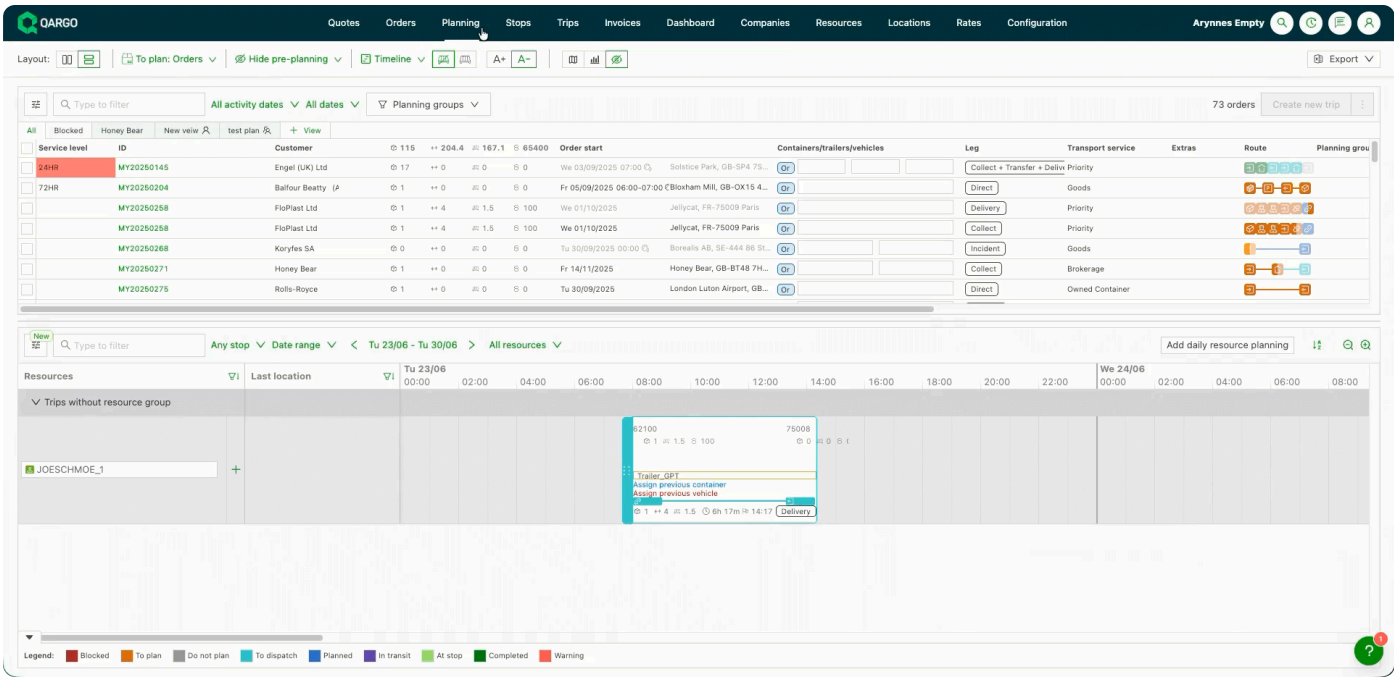
- Fine-grained distribution operations that leave a terminal each morning with many orders and want to cluster nearby pickups and deliveries by region before assigning them to vehicles. A single stop column lets planners scan and group orders without opening each one.
- Planners who sort or filter the `To plan: Orders` list by location to build geographically efficient loads and spot orders that belong on the same run.

Terminology

Term	Definition
'Pickup/delivery' column	The combined column on the To plan: Orders panel that shows the single relevant stop per order (date and time, location, and place).
Relevant stop	The stop chosen by the fixed rule: first Pickup, otherwise first Delivery, otherwise the first stop of the order.
To plan: Orders	The planning panel that lists orders still waiting to be planned onto a load.

How it works

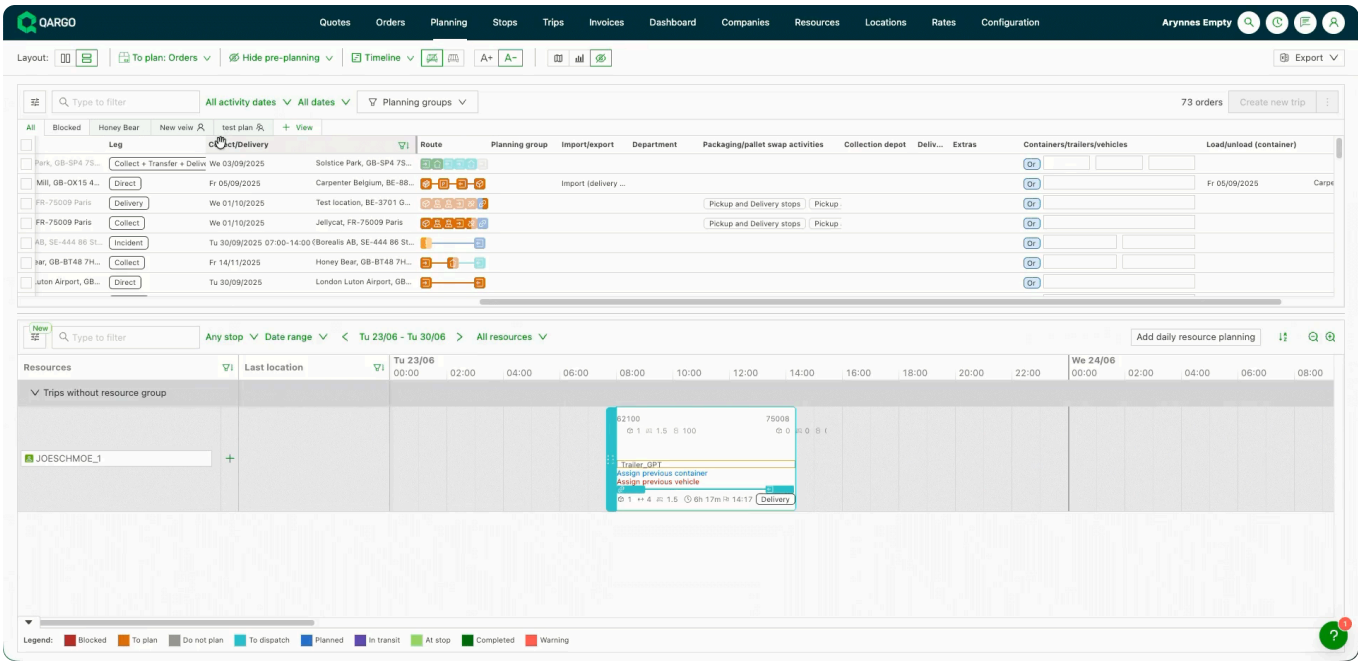
The **Pickup/delivery column** is opt-in. Planners add it from the **Customize** panel on the ***To plan: Orders panel,*** next to the existing column controls. The column only appears once it has been added.



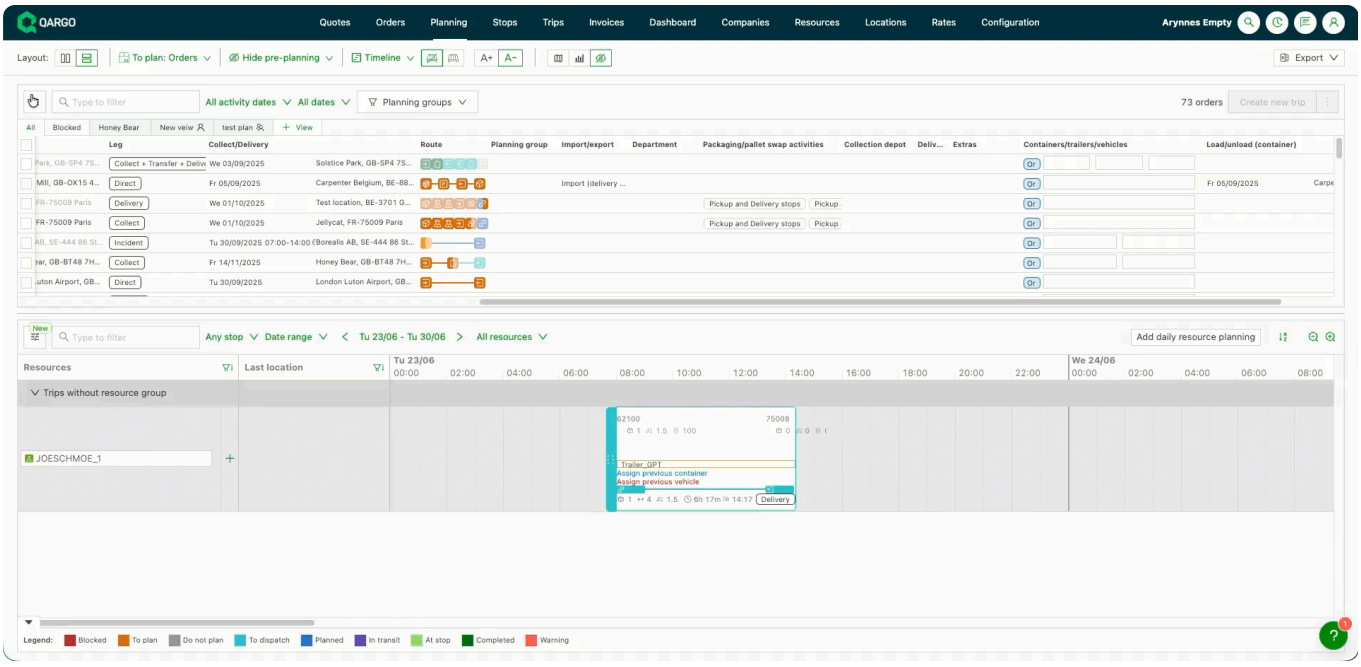
- The column shows the relevant stop for each order, chosen by a fixed rule: first Pickup, otherwise first Delivery, otherwise the first stop of the order.
- Sea container imports are an exception to that rule: the full-container pickup is skipped and the customer delivery is shown instead.
- Each entry shows the stop date and time, location, and place. The location cell carries the existing Pickup and Delivery route icon, so the stop type stays clear at a glance.
- The column sorts and filters in the same way as the `Order start` and `Order end` columns, so planners can order or narrow the list by the stop that matters.

Display options include:

- **Combined view**: consolidates all the information into a single column, with filters associated with that one column.



- **Split view**: separates the view into 3 separate columns, each with dedicated sort and filter functions.



Other updates

The **Customize** panel was reorganized so controls are easier to find:

- The **Pickup/Delivery** fields use the same three-column layout (date and time, location, place) as **Order start** and **Order end**.
- **Show leg from/to** now sits directly under **Show order start/end**, keeping all stop-related columns together.
- The **Split view** toggle became a **Split view / Combined view** dropdown. It moved next to the section title, so it is clear the setting applies to the whole section.

📚 The stop-picking rule is fixed. There are no per-tenant, per-team, or time-window overrides in this version.