Configuring charge templates for rate cards

This video walks through how to create a charge template and use it in a rate card.

Updated November 26, 2025

This training video covers:

1. Set up a basic charge template
2. Create a new price list using the template

▶ https://www.youtube.com/embed/CQjtWn1147g?rel=0

Click the link below for the full article.

Charge template: configuration for rate cards