Planning: 'Next order' planning suggestions

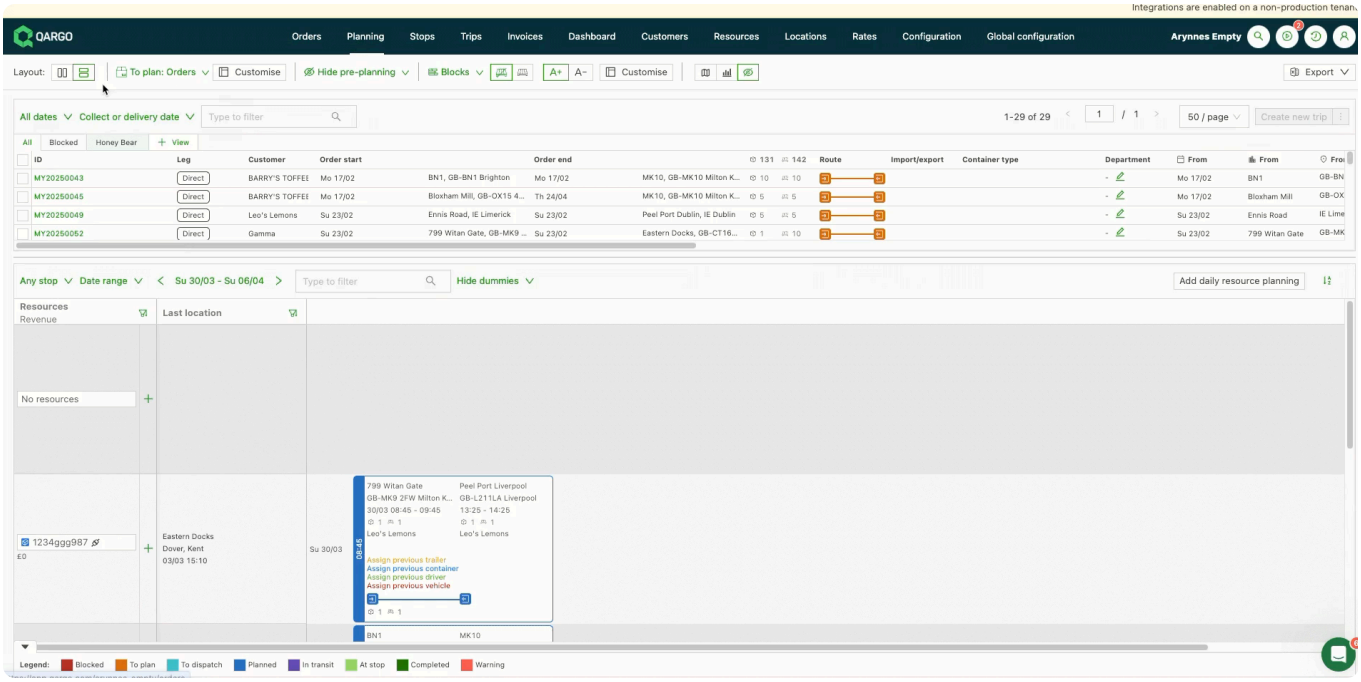
Optimize planning with 'Next order' suggestions that match vehicle capacity with nearby locations to boost efficiency and cut costs.

Updated September 2, 2026

The ***'planning flow suggestion'*** feature optimizes order combinations based on vehicle capacity and location. It helps with challenges like high order volumes and resource compatibility, which improves efficiency and reduces operational costs.

The planning flow **provides suggestions** based on the available capacity in vehicles and planned locations. The suggestions are available in two directions:

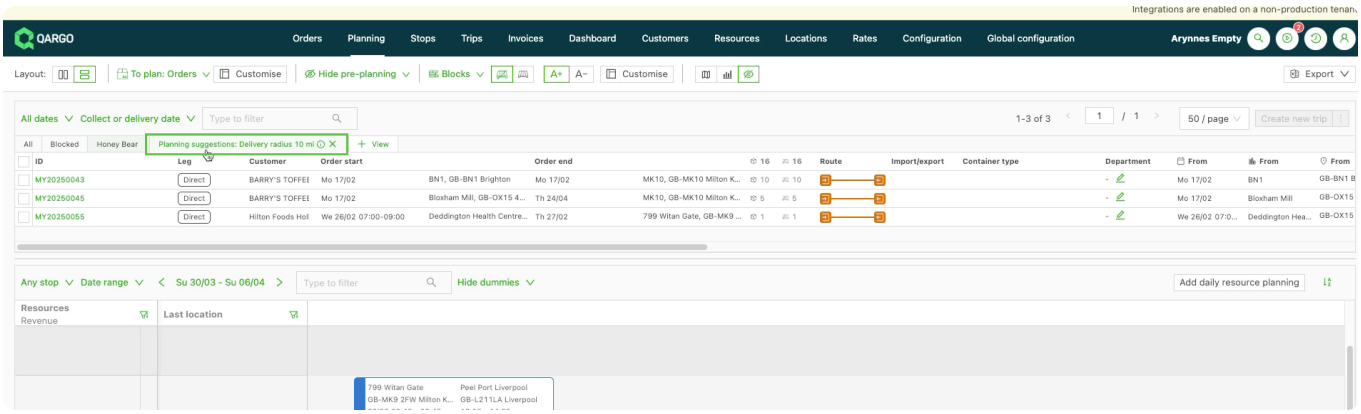
1. **Planning → to plan:** From a planned load, open the stop actions button. Use the ***'Find nearby'*** function and choose either pickup or delivery within one of the given distances.



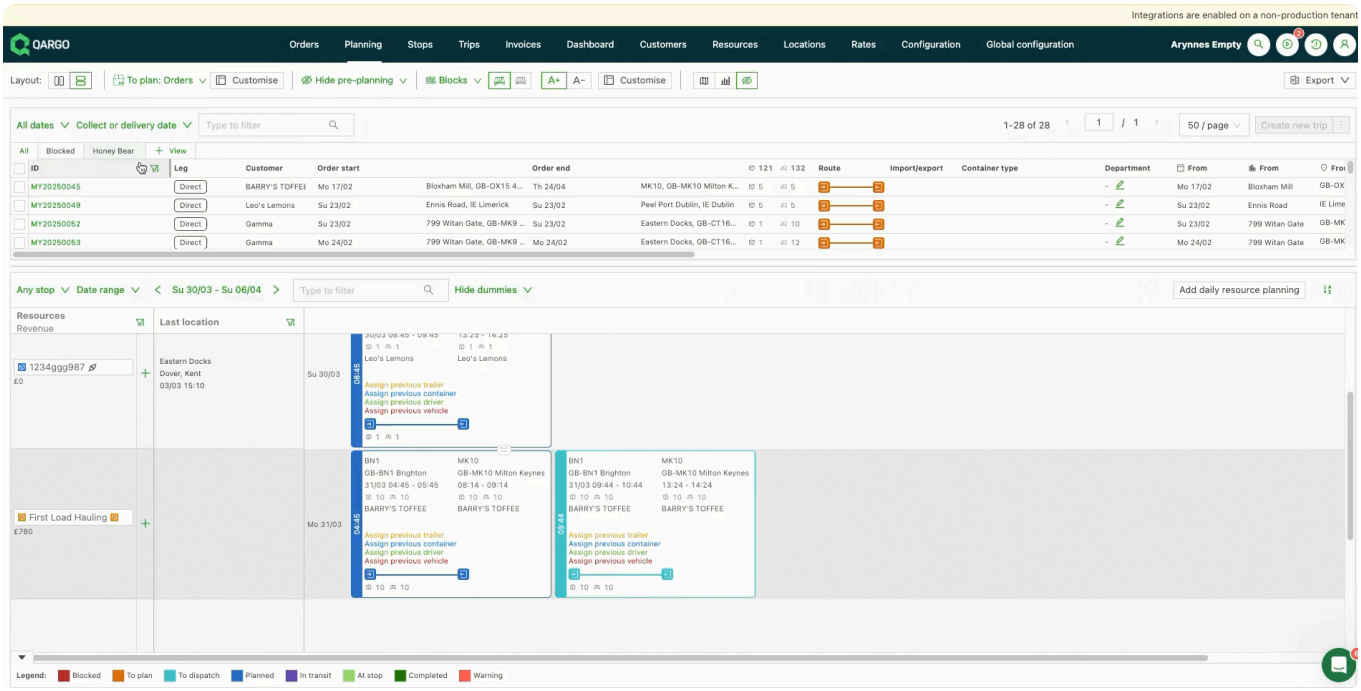
This creates a temporary view in the *to plan table*. The view combines the existing filters with an additional filter containing:

- The distance from the selected location
- The current available capacity in the truck (if applicable)

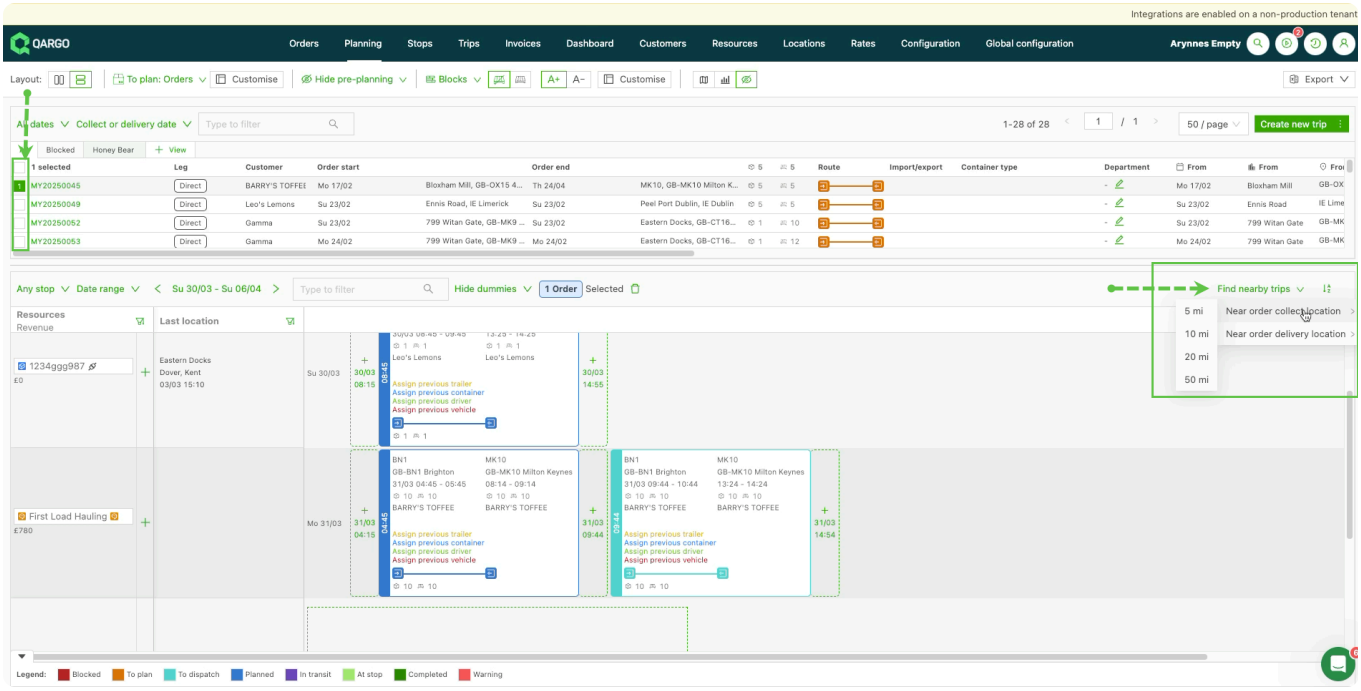
The temporary view's name explains the applied filter:



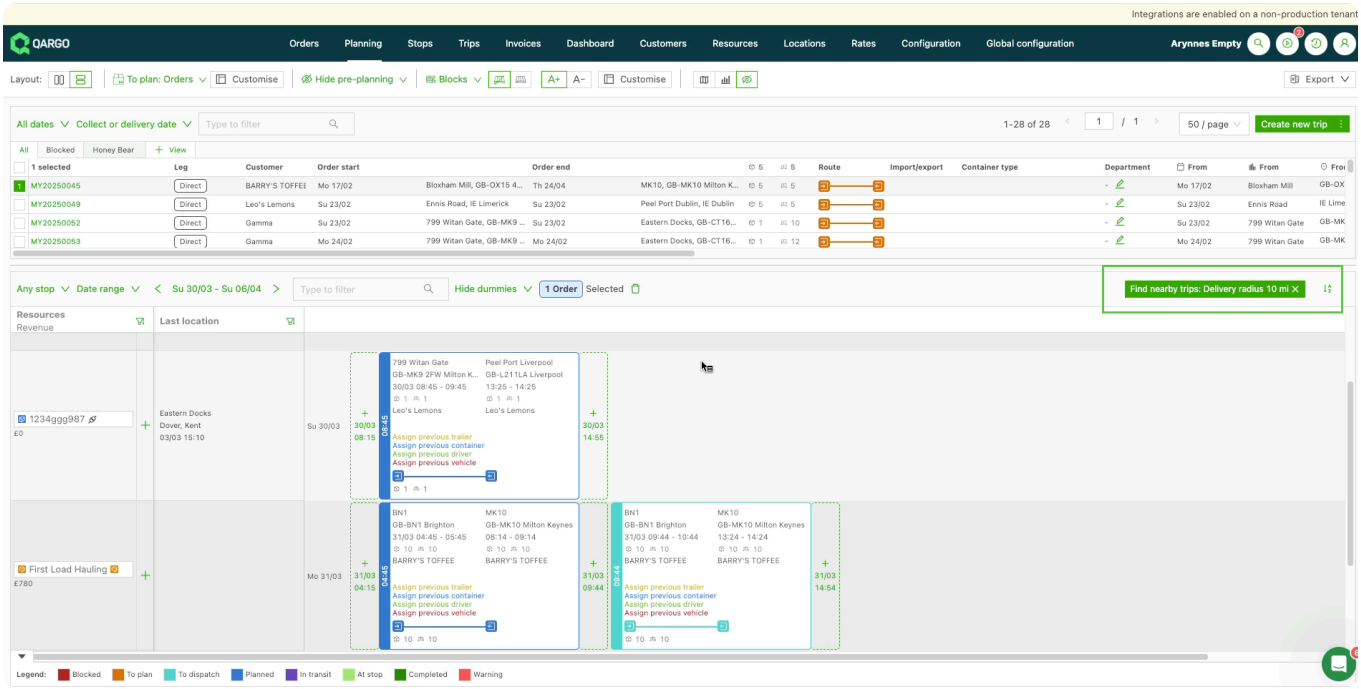
2. **To plan → planning:** From the order list, select 1 row in the *'To plan'* table, then click the ***'Find nearby loads'*** dropdown. Filter the planning view on a given distance from the pickup or delivery location of the selected to plan order. Matching loads appear, and the order can be added.



Filter the planning view on a given distance from the pickup or delivery location of the selected to plan order.



Matching loads appear, and the order can be added.



The following distances are available to select (km/mi):

- 5
- 10
- 20
- 50

Note: The distance filter is a rectangle where the distance to each side is roughly equal to the selected distance.

Filtering Find nearby loads by remaining loading capacity and by distance

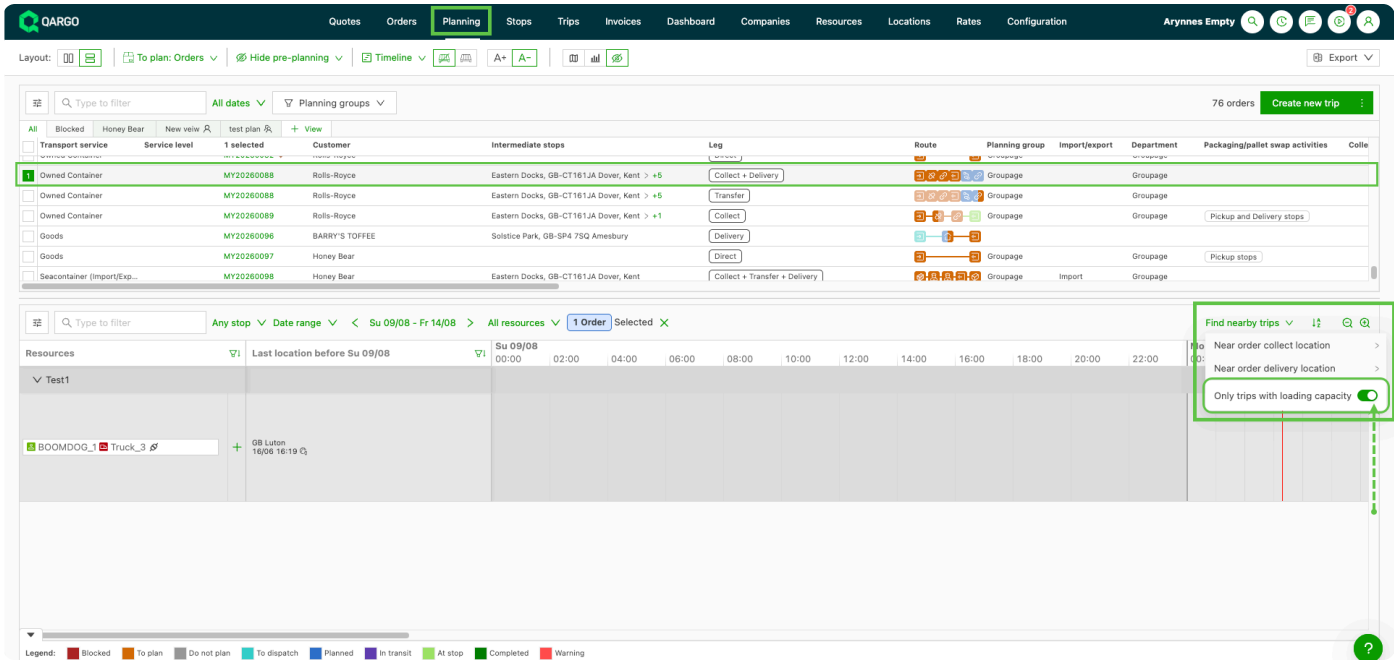
Two additions extend the **'Find nearby loads'** flow (**To plan → planning** direction).

Only loads with loading capacity toggle

> ‼️ **Before using this toggle, set up the capacity data:**
>
> - On vehicles and trailers, enter how much they can carry: loading meters, pallet spaces or weight.
> - On orders, enter how much space each one takes up.
>
> If this information is missing, Qargo assumes every load still has room, and turning the toggle on or off makes no difference.

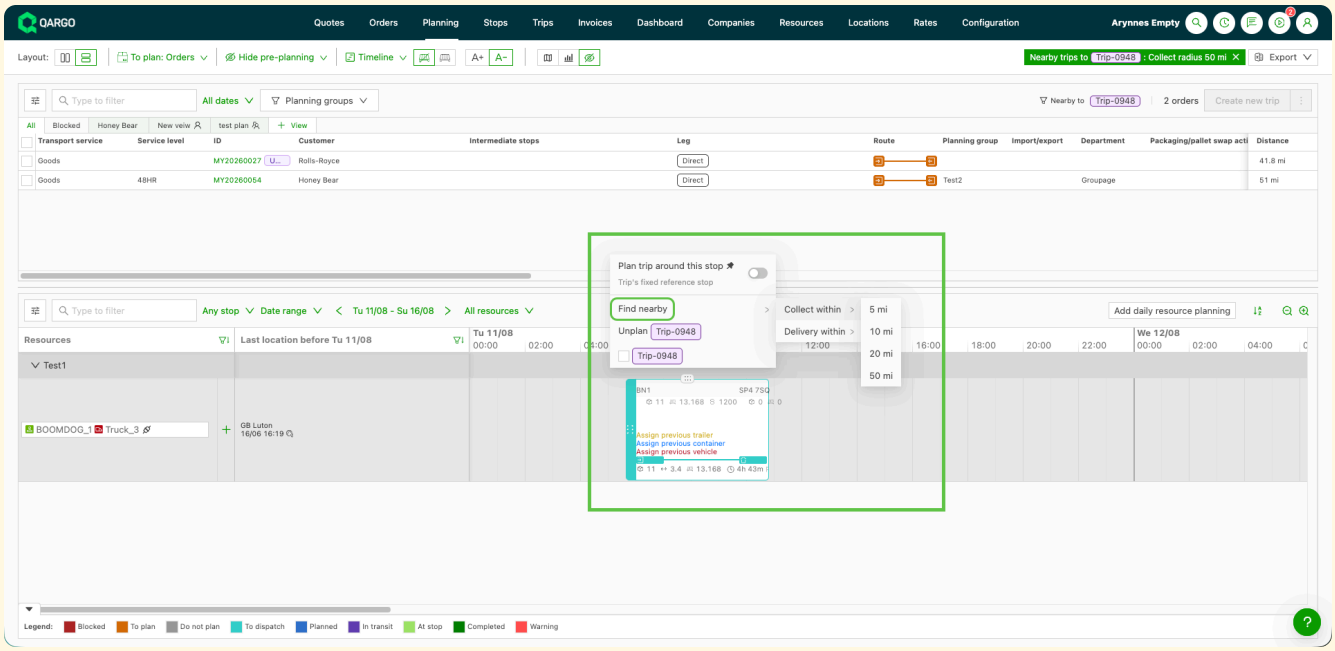
Selecting an order and opening the **'Find nearby loads'** dropdown now shows an ***'Only loads with loading capacity'*** toggle, which is on by default.

1. **Select** an order in the *To plan: Orders* table.
2. **Open** the *'Find nearby loads'* dropdown and choose *'Find nearby to pick up'* or *'Find nearby to deliver'*
3. **Choose** one of the preset distances (5, 10, 20 or 50 km, or the mile equivalent).
4. With the toggle on (default), only loads whose nearby stop still has room appear in the results.
    1. **Switch** the toggle off to see every load within the chosen radius again, regardless of remaining capacity.



> 📚 A load qualifies as *"having capacity"* when the nearby stop still has room on every capacity metric filled in for it: loading meters, pallet spaces and weight. A blank metric is ignored, so loads on vehicles without configured capacity data still appear in the results.

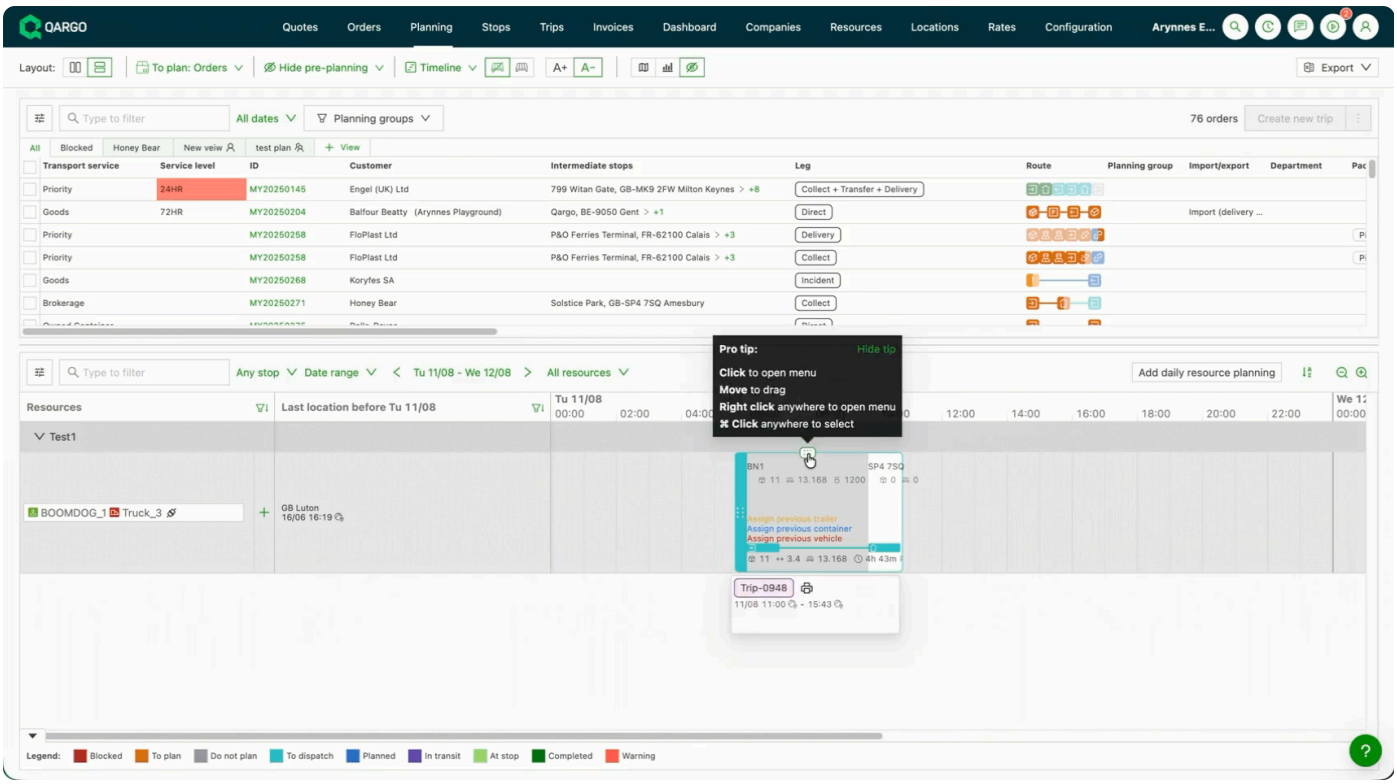
📚 **"Find Nearby stop"**
Right-click the Planning or Pre-planning board to find this option. It always checks whether the vehicle still has room; this cannot be switched off.
It only checks loading meters and weight, not pallet spaces. If neither is filled in on the vehicle, it does not check capacity at all.



Distance column filter

Once a *'Find nearby'* search is active, the ***To plan: Orders*** view can now be filtered on the **Distance column**. This narrows the results further inside the chosen radius, for example down to the closest 2 km within a 5 km search.

1. **Trigger** a Find nearby search from either direction (right-click Find Nearby, or the Find nearby loads dropdown).
2. **Filter** the Distance column header in the To plan: Orders table to the desired range.



📚 **About distances**

The **Find nearby** presets look for loads inside a square area around the reference point. The Distance column (and its filter) shows the straight-line distance.

Neither takes actual roads into account. Because the search area is square rather than round, a load may show a distance slightly higher than the selected preset.