Qi – Contract carrier / customer summary

Qargo AI summaries pull key company data like tax numbers, revenue, and employees, making customer and contract carrier insights quick and easy to access.

Updated June 8, 2026

Introduction

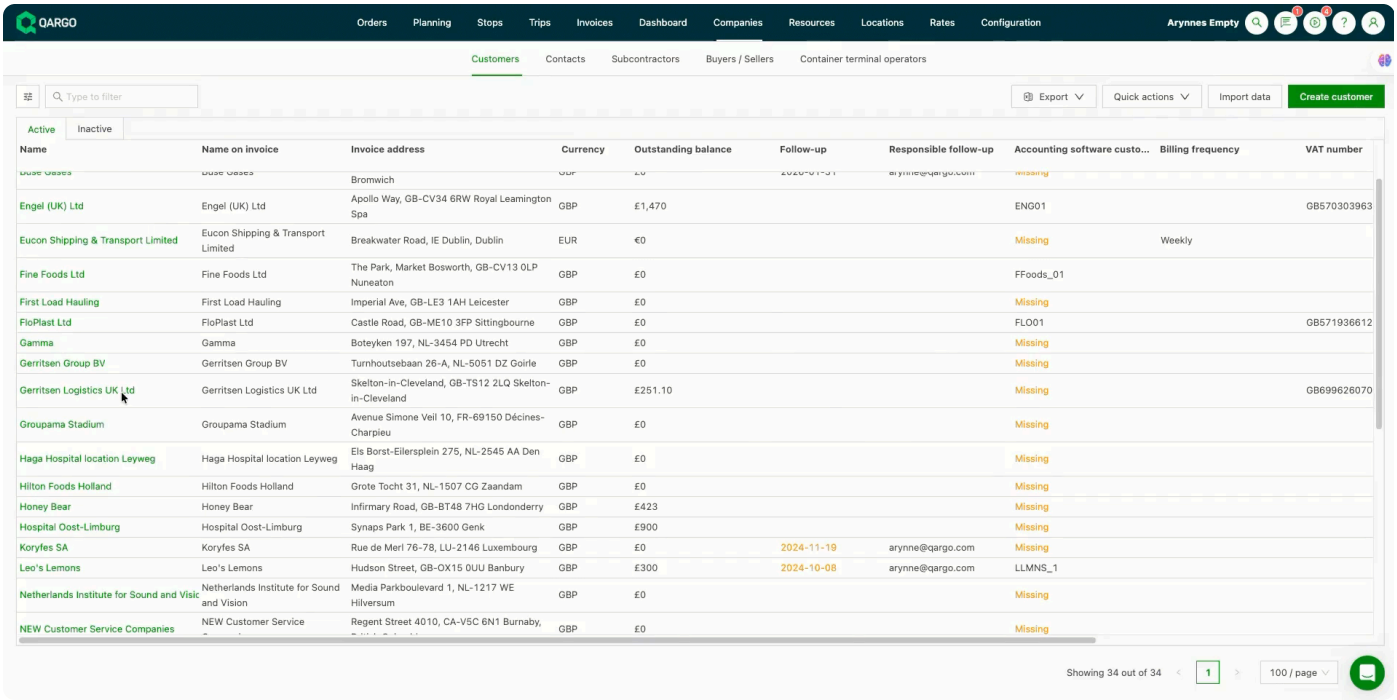
Managing the wealth of data about customers and contract carriers can be challenging. Having critical company information visible allows users to make business decisions more quickly and easily. Qargo Intelligence AI summaries use the master data in Qargo to search the web and provide more context about each company, including:

- Tax numbers
- Addresses
- Core business activities
- Revenue
- Number of employees

Customer summary

A summary panel is shown when viewing the customer profile.

- The profile is generated when the customer is first added to the system.
- If the customer profile already exists, the summary is generated the first time the profile is viewed.
- A panel with the company summary is displayed next to the General info.

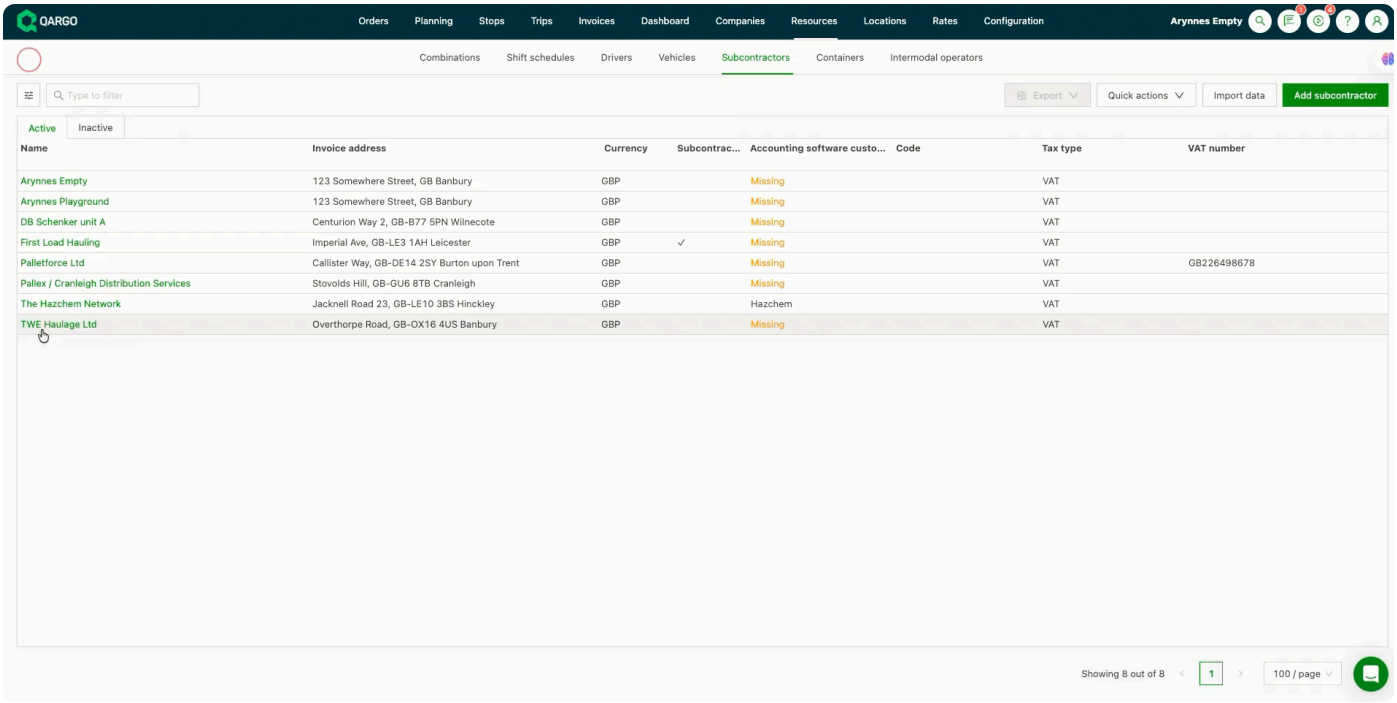


Contract carrier summary

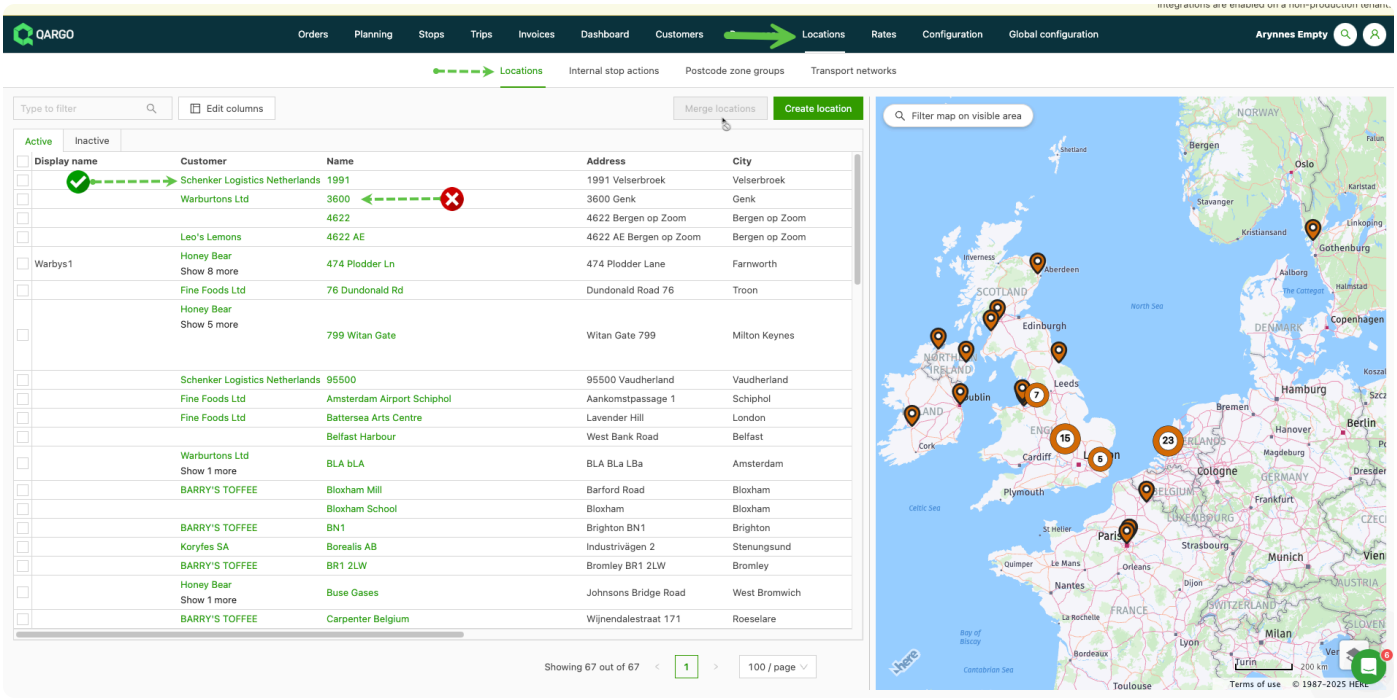
A summary panel is shown when viewing the contract carrier profile.

- The profile is generated when the contract carrier is first added to the system.
- If the contract carrier profile already exists, the summary is generated the first time the profile is viewed.

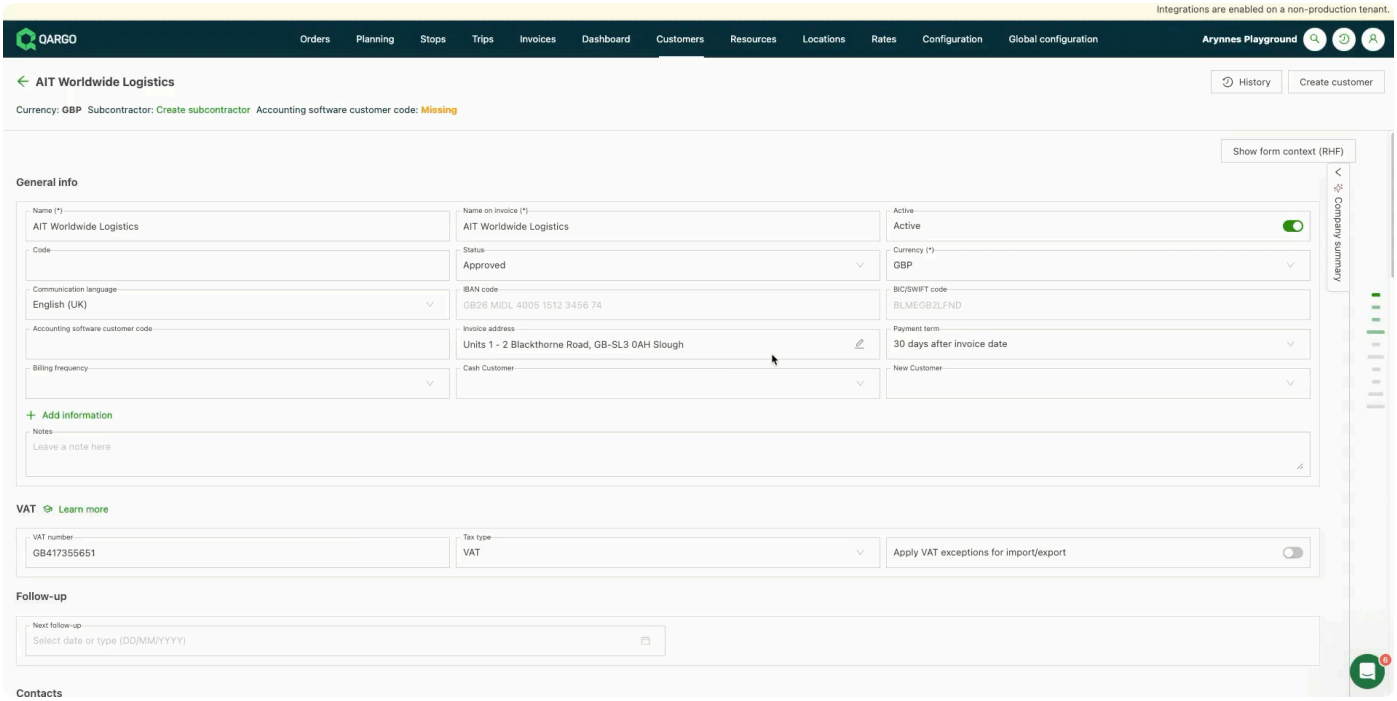
- A panel with the company summary is displayed next to the General info.



- Summaries are also shown when clicking into the customer or contract carrier profiles from the Locations submenu.
    - The summary panel is not shown on the location address page itself.



- Customer and contract carrier summary panels can be collapsed into the right frame of the page.
    - Hiding the summary in one customer profile hides it across all customers.
    - Hiding the summary in one contract carrier profile hides it across all contract carrier pages.


Integrations are enabled on a non-production tenant.
QARGO
Orders
Planning
Stops
Trips
Invoices
Dashboard
Customers
Resources
Locations
Rates
Configuration
Global configuration
Arynnes Playground
AIT Worldwide Logistics
History
Create customer
Currency: GBP Subcontractor: Create subcontractor Accounting software customer code: Missing
Show form context (RHF)
General info
Name (*)
AIT Worldwide Logistics
Name on invoice (*)
AIT Worldwide Logistics
Active
Active
Code
Status
Approved
Currency (*)
GBP
Communication language
English (UK)
IBAN code
GB26 MIDL 4005 1512 3456 74
BIC/SWIFT code
BLMEGB2LFND
Accounting software customer code
Invoice address
Units 1 - 2 Blackthorne Road, GB-SL3 0AH Slough
Payment term
30 days after invoice date
Billing frequency
Cash Customer
New Customer
Add information
Notes
Leave a note here
VAT
Learn more
VAT number
GB417355651
Tax type
VAT
Apply VAT exceptions for import/export
Follow-up
Next follow-up
Select date or type (DD/MM/YYYY)
Contacts
Company summary