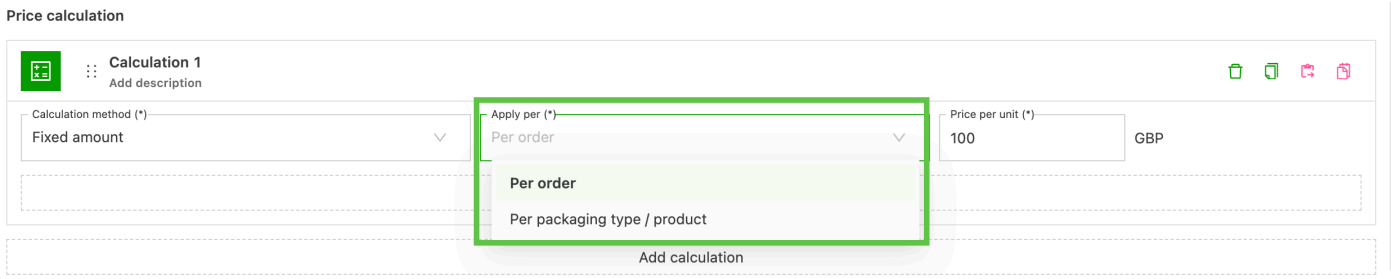
Rate card: fixed amount calculation metrics

This article covers the calculation metric options that are available when configuring price lists based on a fixed amount.

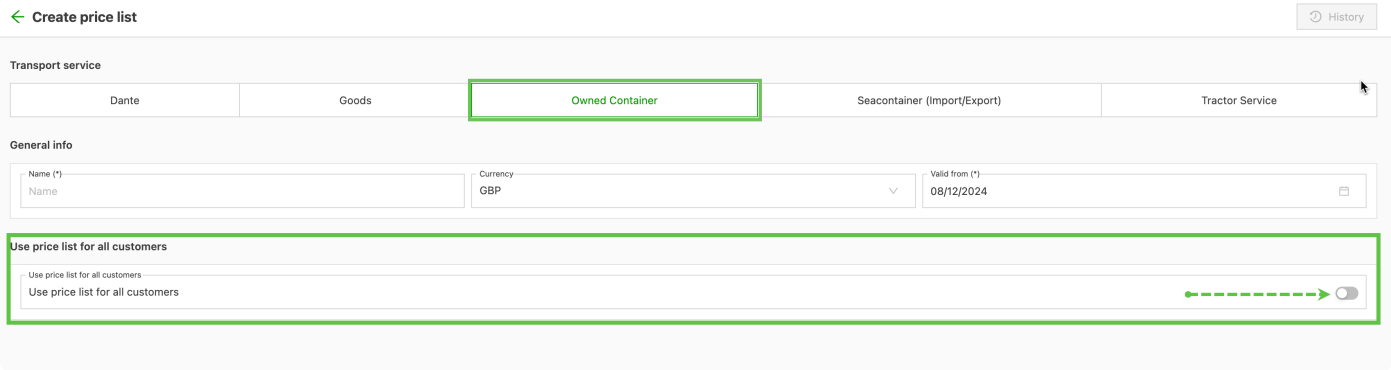
Updated December 12, 2024

Price list calculations can be set up based on a **Fixed amount**, **Formula** or **Rate table**. Each calculation method has additional metrics that are used to calculate the final price.

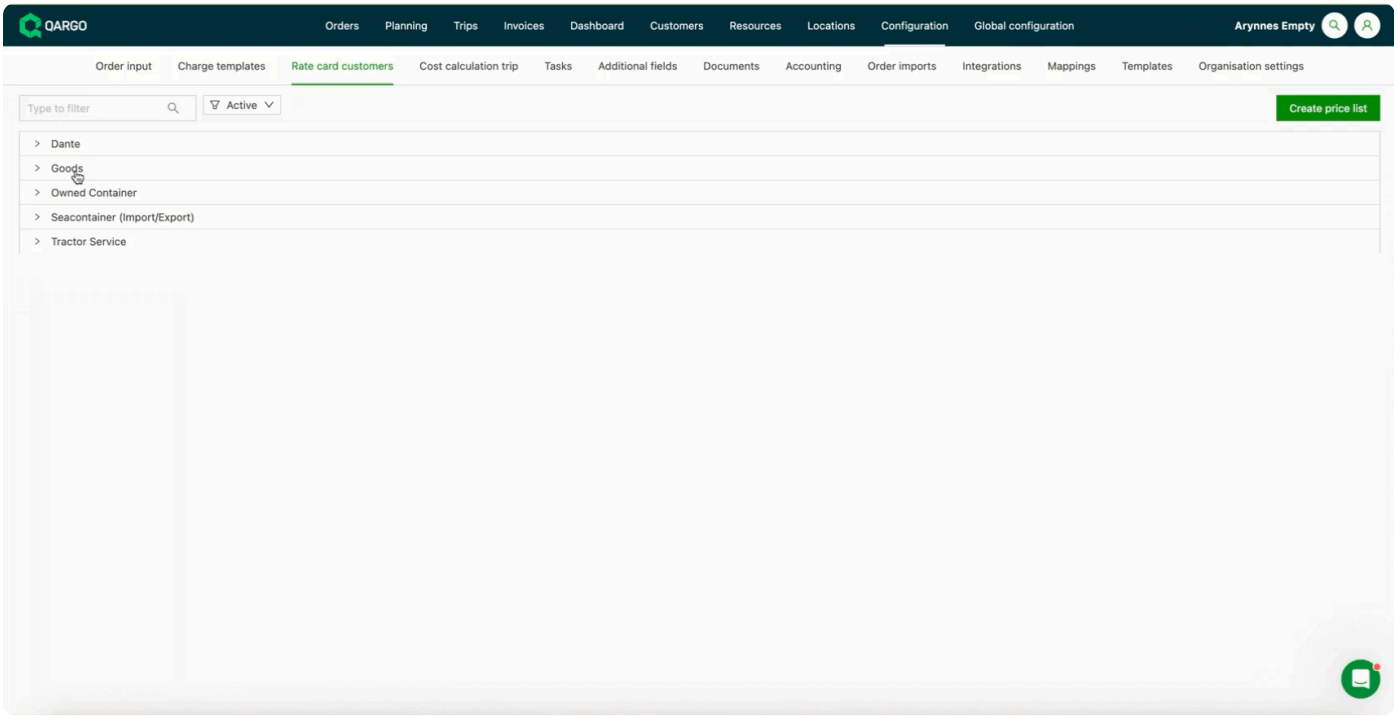
This article looks at the options available when using the **Fixed amount** calculation as the basis of the customer price list.



When creating a new price list, turn the toggle on if the new price list is to be used **For all customers**.



If the toggle is off, the price list is for a specific customer or set of customers. In that case, the customer needs to be linked to the price list.



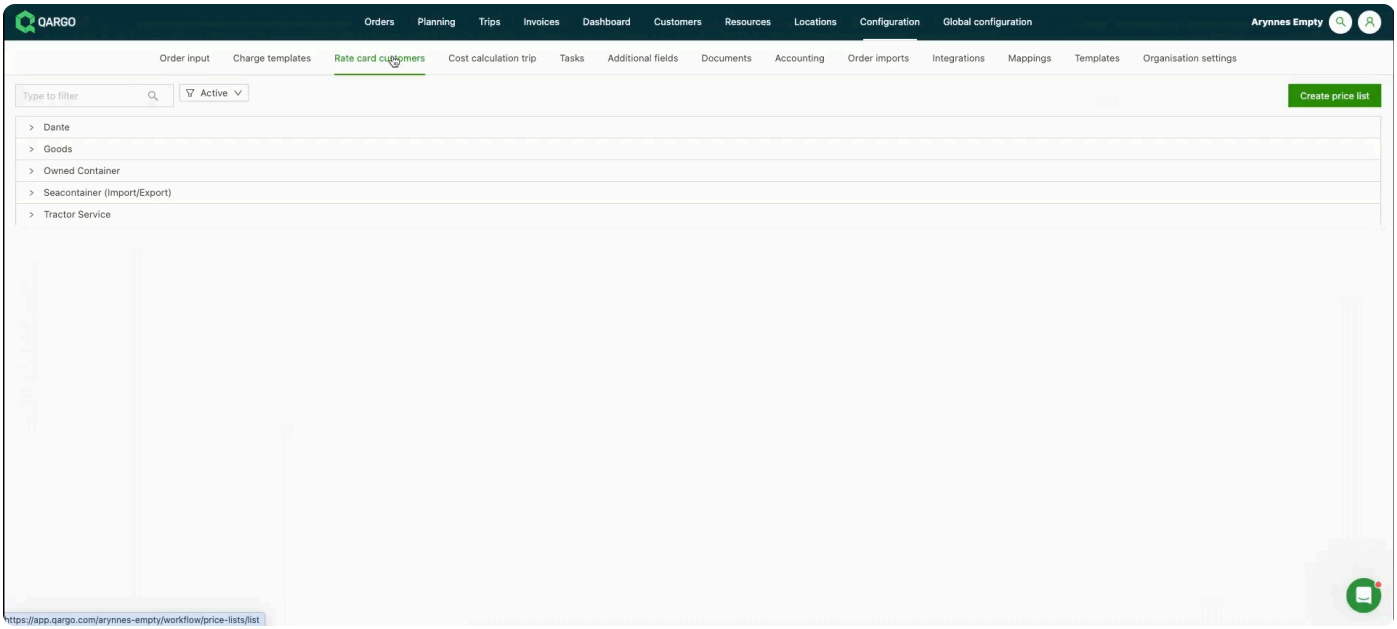
Add metrics / options

Select the **Fixed amount** calculation method. The **Apply per** dropdown offers 2 options:

- Per order
- Per packaging type / product

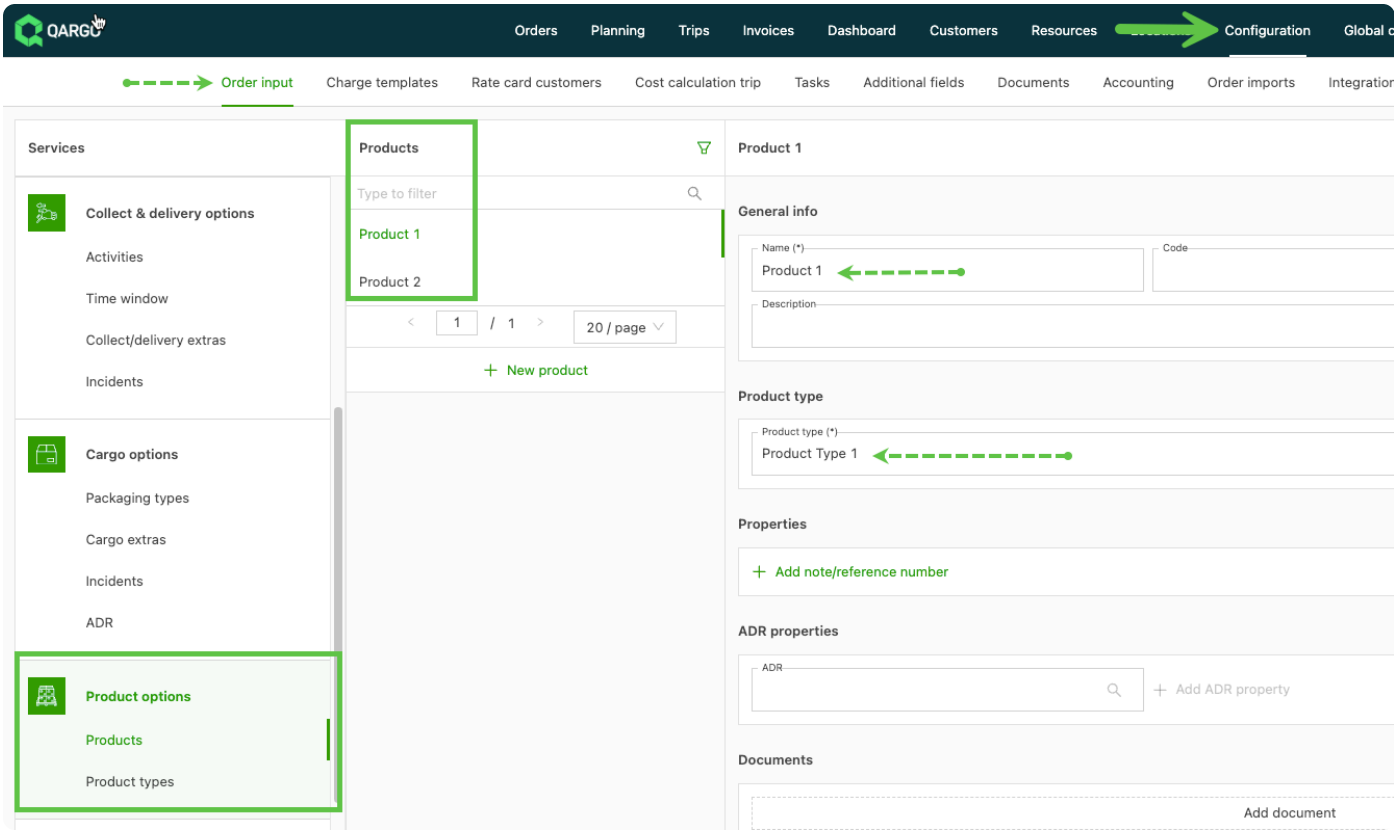
Calculation per order

This option assigns the price entered in the **Per unit** field to the total order. The order automatically includes the transport charge set in the price list.

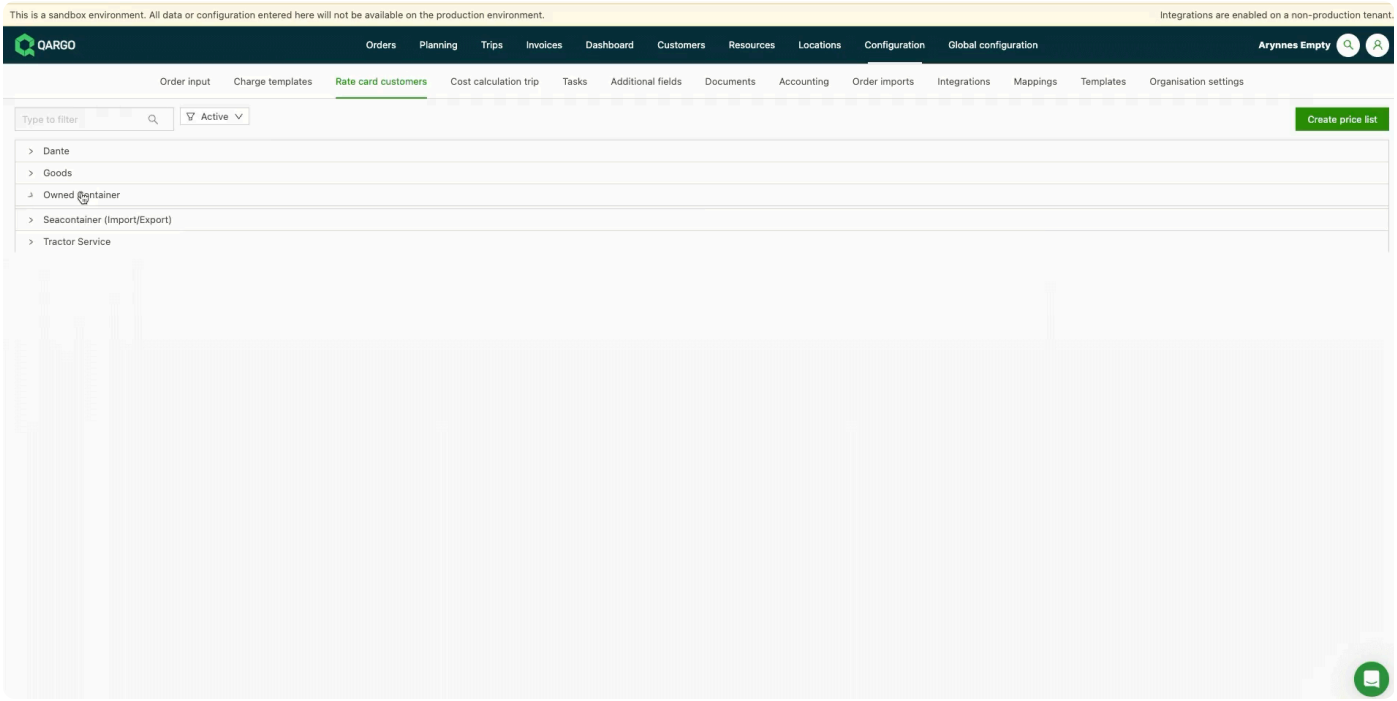


Calculation per packaging type / product.

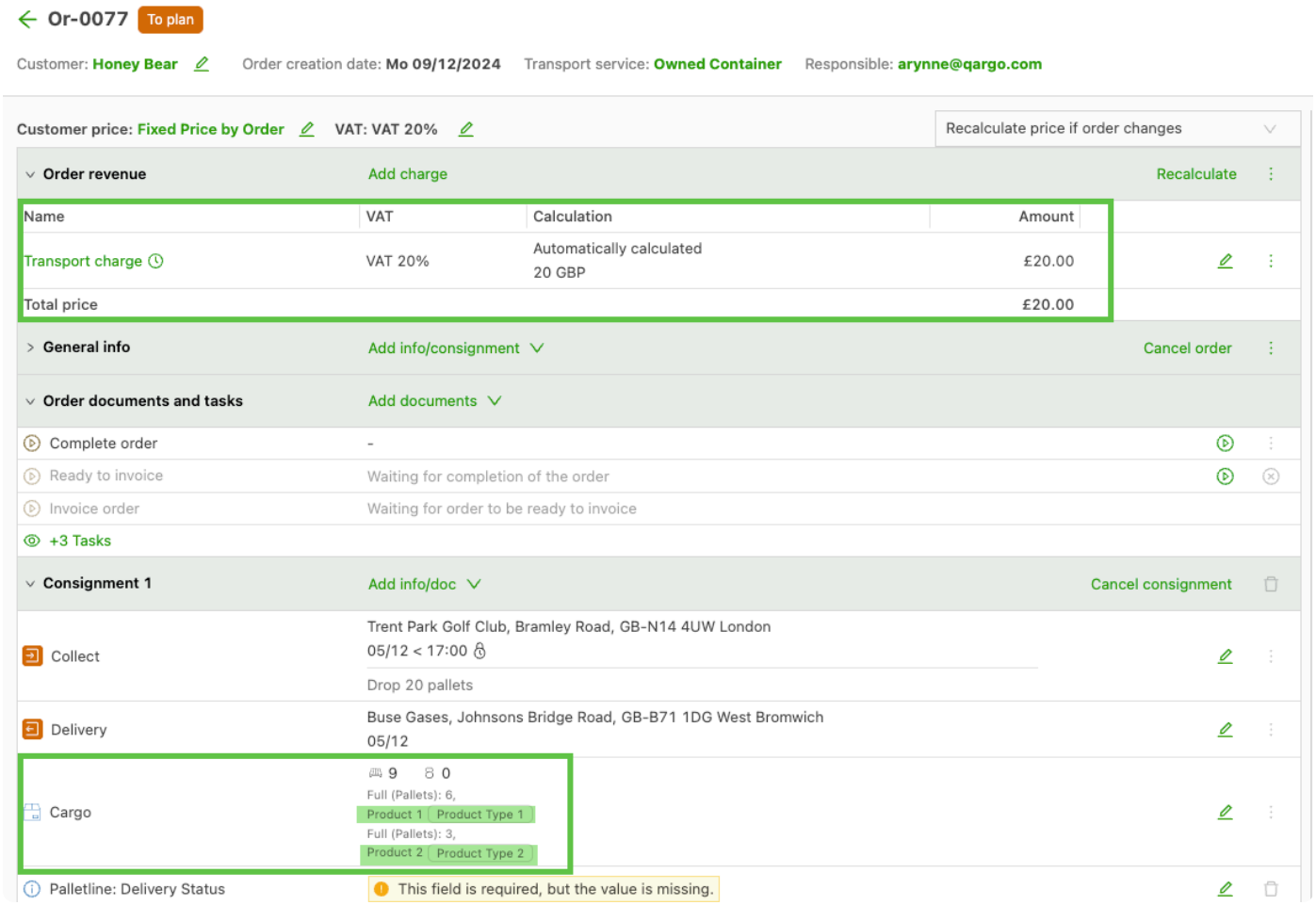
This option calculates based on the **Product type** associated with the order. It is based on the products set up in the configuration for order entry.



This **does not** calculate based on the number of pieces on the order (for example, the number of pallets). For rating calculated this way, refer to rate table calculations.



Example 1: 2 shipments, with 2 different product types included in the order. The rate applies **Per type** and calculates the amount based on the number of **product types** on the order (2).



Example 2: 3 shipments, with 1 product type included in the order. The rate applies **Per type** and calculates the amount based on the number of **product types** on the order (1).

